

20 December 2023

To, Corporate Relations Department. <b>BSE Limited</b> DCS – CRD Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001.	To, Corporate Listing Department. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051.
<b>BSE CODE: 500490</b>	<b>NSE CODE: BAJAJHLDNG</b>

**Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

We enclose herewith the details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and 1(ii)(c) of Para A of Part A of the Schedule III of the aforesaid regulation, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, in Annexures to this letter.

Please take the same on your record.

Thanking you,

For **Bajaj Holdings & Investment Limited**

SRIRAM  
SUBBRAMANIAM  
Digitally signed by  
SRIRAM SUBBRAMANIAM  
Date: 2023.12.20 19:26:32  
+05'30'

**Sriram Subbramaniam**  
**Company Secretary**

Encl.: as above

**BAJAJ HOLDINGS & INVESTMENT LIMITED**

[www.bhil.in](http://www.bhil.in)

**Corporate Office:** 6<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar,  
Pune - 411 014, Maharashtra, India | Tel: +91 20 7157 6066 | Fax: +91 20 7150 5792

**Registered Office:** C/o Bajaj Auto Limited Complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India  
**Corporate ID No.:** L65100PN1945PLC004656 | **Email ID:** [investors@bhil.in](mailto:investors@bhil.in)

## Annexure 1

Sr. no	Particulars	Remarks
1	Name of Target Entity	<b>THE JAMMU &amp; KASHMIR BANK LIMITED</b>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length	No
3	Date of acquisition	20 December 2023
4	Cost of acquisition and/or the price at which the shares are acquired	
	On date of acquisition	Rs. 22.50 Crore
	Cumulative up to date of acquisition	Rs. 22.50 Crore
5	Brief details of any governmental or regulatory approvals required for the acquisition	None
6	percentage of shareholding / control acquired and / or number of shares acquired	
	On date of acquisition	0.1899%
	Cumulative up to date of acquisition	0.1899%
7	Size of the Entity, Turnover etc.	
8	Industry to which the entity being acquired belongs	
9	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Not Applicable. BHIL, being an investment company, the acquisition of shares is being made in the ordinary course of its business, through QIP offerings.
10	Indicative time period for completion of the acquisition	
11	Consideration - whether cash consideration or share swap or any other form and details of the same	
12	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	

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## Annexure 2

Sr. no	Particulars	Remarks
1	Name of Target Entity	<b>HDFC BANK LIMITED</b>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length	No
3	Date of acquisition	20 December 2023
4	Cost of acquisition and/or the price at which the shares are acquired	
	On date of acquisition	Rs. 20.01 Crore
	Cumulative up to date of acquisition	Rs. 397.45 Crore
5	Brief details of any governmental or regulatory approvals required for the acquisition	None
6	percentage of shareholding / control acquired and / or number of shares acquired	
	On date of acquisition	0.0016%
	Cumulative up to date of acquisition	0.0655%
7	Size of the Entity, Turnover etc.	
8	Industry to which the entity being acquired belongs	
9	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Not Applicable. BHIL, being an investment company, the acquisition of shares is being made in the ordinary course of its business, through stock exchanges.
10	Indicative time period for completion of the acquisition	
11	Consideration - whether cash consideration or share swap or any other form and details of the same	
12	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	

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