

17 August 2023

| | |
|---|--|
| To, Corporate Relations Department. BSE Limited DCS – CRD Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001. BSE CODE: 500490 | To, Corporate Listing Department. National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051. NSE CODE: BAJAJHLDNG |
|---|--|

Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We enclose herewith the details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and 1(ii)(c) of Para A of Part A of the Schedule III of the aforesaid regulation, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, in Annexure to this letter.

Please take the same on your record.

Thanking you,

For **Bajaj Holdings & Investment Limited**

Sriram Subbramaniam
Company Secretary

Encl.: as above

BAJAJ HOLDINGS & INVESTMENT LIMITED

www.bhil.in

Corporate Office: 6th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6066 | Fax: +91 20 7157 6364

Registered Office: Mumbai-Pune Road, Akurdi, Pune- 411 035, Maharashtra, India

Corporate ID No.: L65100PN1945PLC004656

Acquisition (including agreement to acquire):

| Sr. no | Particulars | Remarks |
|--------|--|---|
| 1 | Name of Target Entity | HDFC BANK LIMITED |
| 2 | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length | No |
| 3 | Date of acquisition | 17 August 2023 |
| 4 | Cost of acquisition and/or the price at which the shares are acquired | |
| | On date of acquisition | Rs. 32.36 Crore |
| | Cumulative up to date of acquisition | Rs. 357.36 Crore |
| 5 | Brief details of any governmental or regulatory approvals required for the acquisition | None |
| 6 | percentage of shareholding / control acquired and / or number of shares acquired | |
| | On date of acquisition | 0.003% |
| | Cumulative up to date of acquisition | 0.063 % |
| 7 | Size of the Entity, Turnover etc. | |
| 8 | Industry to which the entity being acquired belongs | |
| 9 | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | Not Applicable. BHIL, being an investment company, the acquisition of shares is being made in the ordinary course of its business, through conversion of warrants in to Equity shares. |
| 10 | Indicative time period for completion of the acquisition | |
| 11 | Consideration - whether cash consideration or share swap or any other form and details of the same | |
| 12 | brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | |

BAJAJ HOLDINGS & INVESTMENT LIMITED

www.bhil.in

Corporate Office: 6th Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6066 | Fax: +91 20 7157 6364

Registered Office: Mumbai-Pune Road, Akurdi, Pune- 411 035, Maharashtra, India

Corporate ID No.: L65100PN1945PLC004656